## Basic Information

1. Name of Primary Contact *
   
2. Name of Organization *
   
3. Primary Contact Role/Position *
   
4. Primary Contact Email *
   
5. Primary Contact Phone Number *
   
6. Name of Secondary Contact *
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Eligibility

14. Please share the name(s) of the partner organization(s) you are working. If you are not currently working with a partner organization, write N/A. *

15. Is your organization a tax-exempt public entity or nonprofit? *
   - Yes
   - No

16. Is your organization based in the United States or its territories? *
   - Yes
   - No

About the Applicant Organization and its Experience with Multi-sector Collaboration and Data Sharing

Page description:
Questions in this section address the applicant’s role in multi-sector data collaborations. By 'multi-sector collaboration' we mean the partnership that results when at least two or more entities that include health/healthcare - and others representing sectors such as government, community groups, business, social services, public safety, and people with lived experience - come together to solve problems that affect the whole community.
17. What's your organization's role within the multi-sector collaboration? (Select all that apply) *

- Part of leadership
- Data/information contributor and/or source
- Data/information user
- Backbone organization
- IT support/technical role
- Don't know
- Other, please specify

18. Are you part of a multi-sector collaboration that is either actively sharing data, or planning to share data, across sectors to improve community health? By 'multi-sector collaboration' we mean the partnership that results when at least two or more entities that include health/healthcare and others representing sectors such as government, community groups, business, social services, public safety, and people with lived experience come together to solve problems that affect the whole community. *

- Yes
- No
19. The following is a list of sectors that may be involved in collaborations for local community health initiatives. Which one best describes your organization? (Select all that apply.) *

☐ Public Health

☐ Health care

☐ Social and human services

☐ Housing

☐ Education/local school districts

☐ Higher education/academia/research

☐ Law, justice and public safety (e.g. corrections, courts, law enforcement agencies, etc.)

☐ Community-based organizations/nonprofit/faith-based

☐ Banking/finance/business/industry

☐ Philanthropy

☐ Local government

☐ Community member (not representing an organization)

☐ Convener or Collective Impact Organization

☐ Other, please specify
20. Which statement describes how you engage people with lived experience* in your efforts to improve health and well-being in your community? (Select all that apply.) *People with lived experience include: residents, program participants, patients or the persons who directly experience the conditions being addressed by your partnership. *

- When it comes to making decisions about our joint initiative, people with lived experience serve in leadership positions (e.g. membership on planning committees) in our work with our partners.

- We offer training or leadership development, and/or actively engage people with lived experience in planning and/or implementation of health initiatives.

- We collect feedback from people with lived experience and solicit their input (e.g. through focus groups or surveys) in the planning and/or implementation of health initiatives.

- We have not consistently engaged people with lived experience in our work with our partners.

- Don’t know

- Not applicable

21. Which statement best describes your organization's use of data to driven action, change, or improvement? (Select one response) *

- Our organization has frequently used data to drive desired change

- Our organization has sometimes used data to drive desired change

- We use data to drive desired change but on an infrequent, ad hoc basis

- Our organization has not used data to drive desired change

- Don’t know
22. How would you describe the **stage of development of multi-sector data sharing?** *

- Pre-planning: We have identified a need for sharing data across sectors, but are not actively planning.

- Planning phase: Data are not yet being shared across sectors, but we are actively engaged in planning.

- System building phase: We are in the process of designing and developing platforms, databases, templates, and/or software for data sharing.

- Launching phase: We are in the beta testing or pilot implementation phase of sharing data.

- Scaling phase: We are bringing data sharing work to scale as envisioned during planning.

- Innovating phase: Data sharing is fully operational as envisioned; the system is being refined and expanded to include new data sources and provide new services such as advanced analytics and reporting functionalities, etc.

- Don't know

- Not applicable

- Other, please explain

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**Mentorship Goals**
23. Please describe your organization and its role in supporting or leading multi-sector collaborations and data sharing as it relates to the work you'll be addressing in the Mentorship (350 words max). (Organizational Background) *

24. Please describe your history of collaboration and relationships with organizations in two or more sectors as well as their respective roles as it relates to the work you'll be addressing in the Mentorship (350 words max). (Collaboration and Partnerships) *

25. Please describe how you will use this opportunity to begin, enhance or deepen existing those collaborative relationships (350 words max). (Collaboration and Partnerships) *
26. What issue/s in your community are you currently tackling? Please describe your community health improvement initiative and the need or opportunity you are addressing as it relates to the Mentorship (350 words max). (Community Health Priorities) *

27. How have you engaged with members of your community and what steps, if any, have you started to take to address health equity? (350 words max) (Community Engagement) *

28. Is your organization/collaboration planning to or currently implementing an IT technology infrastructure as part of multi-sector data sharing? *

- Yes
- No
29. If your answer is yes, are you looking for guidance about implementing data sharing technology as part of your participation in the Mentorship? Please explain (350 words max). *


30. If your answer is no, at what point is your organization in implementation of the IT solution to address the need identified above? (Select one response.) *

- Early investigation
- Selection
- Implementation and workflow redesign
- Active use
- N/A or we haven’t started thinking about the IT solution

31. What specific goals are you hoping to achieve by December 2020 with the guidance of your Mentor and peers? Please note, once accepted, Mentees will be expected to prepare high-level workplans with two goals, a set of activities, and a timeline. (350 words max). *
32. What excites you the most about the opportunity to work with this Mentor and peer group? (350 words max) *

33. Thinking about your goals for the Mentorship, to what extent does your interest focus on building capacity in one or more of the following components of a functioning shared data systems? (Select up to 5) *

- Existing data systems
- Workflow redesign and training
- Technical function
- Consent and privacy
- Data governance
- Legal pathways to yes
- Equity
- Shared vision and language
- Collaboration and governance
- Trust and transparency
- Resources and assets
- Community engagement
- Evaluation
34. Would you like to apply for this Mentorship? *
   - Yes, I do wish like to apply for this Mentorship.
   - No, I do not wish to apply for this Mentorship.

35. Describe the current state of your CIE efforts. If you are currently working with a collaborative, please indicate the maturity of your system by selecting the sentence(s) below that most closely reflects your current state. (check all that apply)
   - We are not currently working with a collaborative.
   - We have created a shared vision and mission of the network.
   - We have a system that supports closed-loop referrals and is tracking requested services.
   - Our system supports bi-directional flow of data between partners and other platforms in the community.
   - We use a shared language across sectors to better coordinate services.
   - Our system supports an integrated, longitudinal record that is pulling in data from multiple systems.
   - Our care team members use the system to share individual care plans.
   - Our organizations are sharing, contributing, and collecting data, as well as tracking and analyzing data and metrics to inform community planning.
36. Please provide additional comments on the current scope and scale of your community efforts to build a CIE, including available resources for initial planning and/or piloting of the CIE. (350 words max).

37. Is this capacity supported by technology? How? (350 words max)

38. Do the organizations in your collaboration have the capacity to refer service recipients between organizations?
   - Yes
   - No

39. If yes, is this capacity supported by technology? How? (350 words max)
40. Would you like to apply for this Mentorship? *
   - Yes, I do wish like to apply for this Mentorship.
   - No, I do not wish to apply for this Mentorship.

41. Please describe your organization’s relationship with the HUD-funded Continuum of Care (CoC) organization, and the organization that stewards the Homeless Management Information System (HMIS) in your community. (350 words max)

42. Please briefly describe the history of collaboration and data sharing between the organizations, as well as any other relevant stakeholders that have been involved to date. (350 words max)
43. Do you have support and participation from your local jail or Sheriff’s office, a local healthcare system or a payer?

- Yes
- No

Mentor Specific Questions: Center for Outcomes Research and Education

Page description:
Please answer all the questions below.

44. Would you like to apply for this Mentorship? *

- Yes, I do wish like to apply for this Mentorship.
- No, I do not wish to apply for this Mentorship.

45. What is the research or evaluation question you are looking to answer? Which organizations or sectors are seeking to share data? (350 words max)
Mentor Specific Questions: The Civic Canopy

Page description:
Please answer all the questions below.

46. What other sector's data are you most interested in? (housing, education, criminal justice, transportation, etc.) (350 words max)

47. Would you like to apply for this Mentorship? *
   - Yes, I do wish like to apply for this Mentorship.
   - No, I do not wish to apply for this Mentorship.

48. Please briefly describe the history of collaboration and data sharing between the key stakeholders involved in your initiative? (350 words max)
49. Which community data indicators are you currently using? Planning to use? (350 words max.)

50. Would you like to apply for this Mentorship? *
   - Yes, I do wish like to apply for this Mentorship.
   - No, I do not wish to apply for this Mentorship.
51. Briefly describe the state of your local data ecosystem. Ecosystems consist of related people/organizations connected with data in a local region and the infrastructure that supports this work. (350 words max)

Some prompts to guide your response could include:

- What’s the state of local data collaboration?
- What kind of data is available, and how might people in the ecosystem hope to use it?
- Is there an infrastructure in place to support cross-sector data sharing?
- What kinds of support might data users and data producers in your ecosystem need?

52. Share your vision for developing capacity within your local civic data ecosystem? What are two or three things you’d most like to build or improve over the next year? (350 words max)
53. Would you like to apply for this Mentorship? *
   - Yes, I do wish like to apply for this Mentorship.
   - No, I do not wish to apply for this Mentorship.

54. Please describe the most pressing opportunity and challenge your backbone organization faces to advance your collective community health priorities. (350 words max)

55. Which aspect/s of Elevate Health’s approach are you most interested in learning about and adopting in your own community? (350 words max)
56. Would you like to apply for this Mentorship? *

- Yes, I do wish like to apply for this Mentorship.
- No, I do not wish to apply for this Mentorship.

57. Please describe your United Way’s role and current state of engagement in community data sharing efforts, and any pain points as they relate to: collaboration, governance, community engagement, and/or technical implementation. (350 words max)

58. Please describe the extent to which the 211 system in your community is currently integrated with other care coordination and referral systems locally and how you would like to see 211 integrate in data sharing efforts. (350 words max)